

NET WORTH WORKSHEET



Bank accounts

Total: \$ _____

Retirement accounts

Total: \$ _____

Other investment accounts

Total: \$ _____

Real estate

Total: \$ _____

Vehicles

Total: \$ _____

Other valuables (i.e. jewelry, art)

Total: \$ _____

Total assets: \$

Credit cards

Total: \$ _____

Student loans

Total: \$ _____

Mortgage

Total: \$ _____

Auto loans

Total: \$ _____

Other loans

Total: \$ _____

Total liabilities: \$

$$\text{\$ } \underline{\hspace{2cm}} - \text{\$ } \underline{\hspace{2cm}} = \text{\$ } \underline{\hspace{2cm}}$$

TOTAL ASSETS TOTAL LIABILITIES YOUR NET WORTH!!